



**BUREAU VAN DIJK**

A Moody's Analytics Company

# **ORBIS – Guida Rapida**

Welcome to the business of certainty

# ORBIS

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**Orbis** è una banca dati contenente informazioni economico-finanziarie sulle società di tutto il mondo.

- Informazioni finanziarie in formato standard universale per tutti i Paesi
- Indicatori economico finanziari precalcolati
- Possibilità di inserire formule di calcolo per indicatori personalizzabili
- Serie storica fino a 10 anni
- Azionariato e partecipazioni
- Amministratori e manager
- Revisori e sindaci
- Anagrafica completa (ragione sociale, indirizzo, numero di telefono, mail, descrizione attività, anno di costituzione, numero di dipendenti)
- Settore merceologico (descrizione e codici internazionali)
- Valore delle azioni delle società quotate in borsa



# ORBIS - Homepage

Una volta effettuato il login, si accederà alla pagina iniziale utile per poter interrogare lo strumento.

The screenshot displays the ORBIS homepage interface. At the top, a dark blue header contains the ORBIS logo on the left and user information on the right, including '49,990 credits left', 'Contact us', 'Help', and 'Log out'. Below the header is a search bar with the placeholder text 'Find a company'. To the left of the search bar is a vertical navigation menu with icons for 'Companies', 'Search', 'Results', 'Report', 'Tools', 'Alerts', 'Exports', and 'My Orbis'. The main content area is titled 'Create your search' and features three primary actions: 'Add a search step', 'Load a search', and 'Load a company set'. The 'Add a search step' section is expanded, showing a list of search criteria with star icons and right-pointing chevrons. A search bar for 'Find a search criterion' is located to the right of this list.

**orbis** 49,990 credits left Contact us Help Log out

Companies Find a company Start again Save

Create your search

**Add a search step**  
Choose a search step from the list to add it to your search

**Load a search**  
Retrieve a search that you have saved

**Load a company set**  
Retrieve a company set that you have saved

Find a search criterion Help

- ☆ Favourites
- ☆ Company
- ☆ Identifiers
- ☆ Location
- ☆ Activities and industry
- ☆ Financials
- ▶ Agency ratings
- ▶ Financial strength
- ▶ National scores
- ☆ Directors, managers and advisors
- ▶ Ownership
- ☆ PEPs, sanctions and enforcements

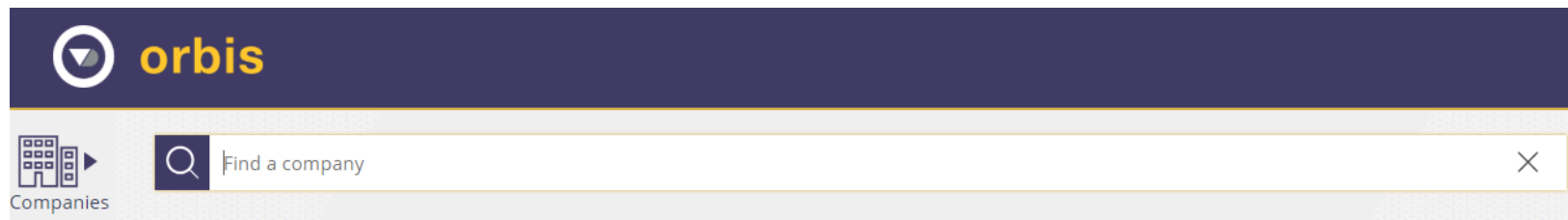
- ☆ Company name >
- ☆ Status >
- ☆ Standardised legal form >
- ☆ National legal form >
- ☆ Legal events >
- ☆ Number of employees >
- ☆ Telephone and fax number >
- ☆ Website or e-mail >
- ☆ Year of incorporation >
- ☆ Size classification >
- ☆ All companies with >



# ORBIS – Ricerca puntuale di una società

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Per effettuare una ricerca di una società in modo rapido e puntuale è possibile utilizzare la stringa di ricerca come indicato di seguito, inserendo ragione sociale ed eventualmente il paese:



The image shows a screenshot of the ORBIS search interface. At the top, there is a dark blue header with the ORBIS logo (a white circle with a downward-pointing triangle) and the word "orbis" in yellow. Below the header is a search bar with a magnifying glass icon on the left and a close button (an 'X') on the right. The search bar contains the placeholder text "Find a company". To the left of the search bar, there is a small icon of a building with a right-pointing arrow, and the word "Companies" is written below it.



# ORBIS – Ricerca più codici identificativi

Lo strumento permette di ricercare le società anche attraverso uno o più codici identificativi, come da schermate seguenti:

Create your search

Add a search step  
Choose a search step from the list to add it to your search

Load a search  
Retrieve a search that you have saved

Load a company set

Find a search criterion

- Favourites
- Company
- Identifiers**
- Location
- Activities and industry
- Financials

- ☆ BvD ID number
- ☆ BvD9 number
- ☆ LEI (Legal Entity Identifier)
- ☆ Stock and securities number
- ☆ Other Identifiers**

orbis

Search by other identifiers

No choices made

- LEI
- Quantum ID
- RSSD ID
- SWIFT code
- TIN
- WIN
- WVB number
- National identification numbers**
- Albania - NIP
- Algeria - NRC number
- Angola - NIF
- Argentina - CUIT
- Armenia - NIN
- Armenia - Tax number
- Australia - ABN
- Australia - ACN



# ORBIS – Strategia di ricerca

Quando l'obiettivo è individuare un campione di società che rispecchiano determinati requisiti, sarà possibile individuare il set di riferimento su cui poter lavorare utilizzando i criteri di ricerca che il software mette a disposizione.

Per esempio, area geografica (Location) oppure settore merceologico sotto "Activities and Industry":

The image displays two screenshots of the ORBIS search interface. Each screenshot shows a sidebar on the left with three options: 'Add a search step', 'Load a search', and 'Load a company set'. The main area on the right lists various search criteria, with one option circled in red in each screenshot.

**Top Screenshot:**

- Search step options: Add a search step, Load a search, Load a company set.
- Search criteria list: Favourites, Company, Identifiers, **Location** (circled in red), Activities and Industry.
- Additional criteria: World region, country or region in country; NUTS classification; City; Postcode; Street address.

**Bottom Screenshot:**

- Search step options: Add a search step, Load a search, Load a company set.
- Search criteria list: Favourites, Company, Identifiers, Location, **Activities and industry** (circled in red), Financials, Agency ratings.
- Additional criteria: Industry classifications; Entity type; Specialisation; Activity text search; BvD sectors; All Global SIFs.



# ORBIS – Strategia di ricerca

L'esito della ricerca comparirà in alto nella homepage come da schermata seguente:

Your search: 253 companies

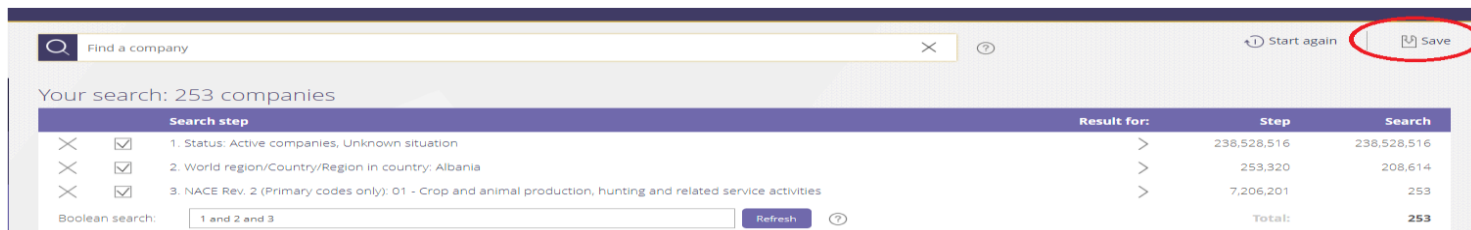
Search step		Result for:	Step	Search	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	1. Status: Active companies, Unknown situation	>	238,528,516	238,528,516
<input type="checkbox"/>	<input checked="" type="checkbox"/>	2. World region/Country/Region in country: Albania	>	253,320	208,614
<input type="checkbox"/>	<input checked="" type="checkbox"/>	3. NACE Rev. 2 (Primary codes only): 01 - Crop and animal production, hunting and related service activities	>	7,206,201	253
Boolean search: <input type="text" value="1 and 2 and 3"/>			<input type="button" value="Refresh"/>	<input type="button" value="?"/>	<b>Total: 253</b>

È possibile modificare le formule degli operatori booleani a seconda delle necessità di ricerca. Una volta modificato il campo sarà necessario cliccare su “refresh” per fare in modo che venga applicata tale formula alla strategia di ricerca su cui si sta lavorando.



# ORBIS – Salvataggio strategia di ricerca

È possibile salvare la ricerca che si sta portando avanti, selezionando il tasto “Save” e sarà possibile ritrovarla in “Load a search” nella homepage.

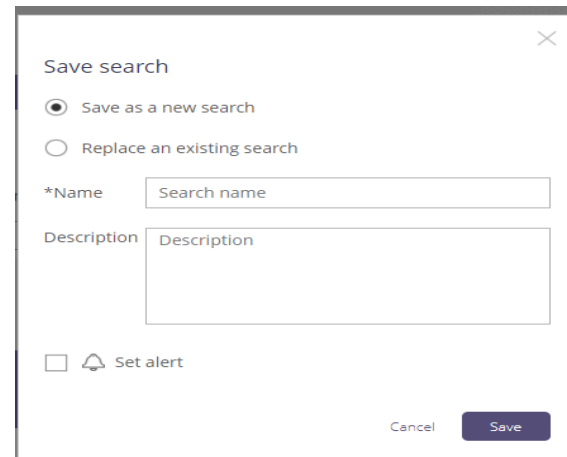


The screenshot shows the ORBIS search interface. At the top, there is a search bar with the text "Find a company" and a search icon. To the right of the search bar, there are two buttons: "Start again" and "Save". The "Save" button is highlighted with a red circle. Below the search bar, the text "Your search: 253 companies" is displayed. A table shows the search steps and results:

Search step	Result for:	Step	Search
1. Status: Active companies, Unknown situation	>	238,528,516	238,528,516
2. World region/Country/Region in country: Albania	>	253,320	208,614
3. NACE Rev. 2 (Primary codes only): 01 - Crop and animal production, hunting and related service activities	>	7,206,201	253
Total:			253

Below the table, there is a "Boolean search:" field with the text "1 and 2 and 3" and a "Refresh" button.

La banca dati chiederà se si vuole procedere al salvataggio di una nuova strategia o sostituire una già salvata.



The screenshot shows a "Save search" dialog box. It has a close button (X) in the top right corner. The dialog contains the following options and fields:

- Save as a new search
- Replace an existing search
- \*Name:
- Description:
- Set alert
- Buttons: Cancel, Save





# ORBIS – Salvataggio strategia di ricerca

Le ricerche salvate possono essere ritrovate in banca dati, nella sezione che segue, e poi possono essere anche salvate su disco:

**Add a search step**  
Choose a search step from the list to add it to your search

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**Load a search**  
Retrieve a search that you have saved

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**Load a company set**  
Retrieve a company set that you have saved

Saved searches [Recent searches](#)

Find a saved searches

PROVA2019 07/03/2019 11:25  
Load this search >

prova  
Start this search at startup  
Share  
Export

set



# ORBIS – Formato lista

Una volta individuato il campione oggetto di analisi, cliccare su “View results” per visualizzare le società che rispondono ai criteri di ricerca.

Search step	Result for:	Step	Search
<input type="checkbox"/> <input checked="" type="checkbox"/> 1. Status: Active companies, Unknown situation	>	243,314,664	243,314,664
<input type="checkbox"/> <input checked="" type="checkbox"/> 2. World region/Country/Region in country: Belgium	>	3,802,556	2,599,275
<input type="checkbox"/> <input checked="" type="checkbox"/> 3. NACE Rev. 2 (Primary codes only): 10 - Manufacture of food products, 11 - Manufacture of beverages	>	2,442,888	17,289
Boolean search: <input type="text" value="1 and 2 and 3"/> <input type="button" value="Refresh"/> <input <="" td="" type="button" value="?"/> <td></td> <td>Total:</td> <td><b>17,289</b></td>		Total:	<b>17,289</b>

[View results >](#)

Il risultato sarà una lista simile ad un formato excel la cui impostazione può essere scelta dall'utente selezionando le variabili dalla sezione “Add/remove columns”.

< 1 2 3 4 5 6 7 ... 172 173 > page 1 of 173

Company name	Flags	Country ISO code	NACE Rev. 2, core code (4 digits)	Consolidation code	Last avail. year	Operating revenue... th EUR Last ...	Number of employees Last avail. yr
NAME	COMPANY_FLAGS	COUNTRY_ISO_CODE	NACE2_CORE_CODE	CONSOLIDATION_CODE	YEAR_LAS...	OPRE	EMPL
<input checked="" type="checkbox"/> 1. ANHEUSER-BUSCH INBEV SA/NV		BE	1105	C1	2017	47,651,147	182,915
<input checked="" type="checkbox"/> 2. GREENYARD NV		BE	1031	C1	2017	4,181,990	10,470
<input checked="" type="checkbox"/> 3. CARGILL		BE	1041	U1	2018	3,133,256	665
<input checked="" type="checkbox"/> 4. BARRY CALLEBAUT BELGIUM NV		BE	1082	U1	2017	2,745,786	1,040
<input checked="" type="checkbox"/> 5. INBEV BELGIUM		BE	1105	U1	2017	2,002,436	2,855



# ORBIS – Formato lista

La schermata che si vedrà sarà la seguente e permetterà di scegliere tutte le variabili che si intendono visualizzare nel formato di lista scegliendo “Apply”.

The screenshot displays the ORBIS 'Formato lista' interface. It features a dark blue header with a 'Help' icon, 'Hide codes', and a search bar labeled 'Find a column'. Below the header, there is a left sidebar with a tree view of categories: 'My variables', 'Icons & search criteria', 'Contact information', 'Industry & activities', 'Identification numbers', 'Legal & account information', 'Financial data', 'Ratings', 'Financial strength', 'National scores', and 'Segment data'. The main area shows a list of variables with a scroll bar, including 'Add all', 'Address line 1 (ADDRESS\_LINE1)', 'Address line 2 (ADDRESS\_LINE2)', 'Address line 3 (ADDRESS\_LINE3)', 'Address line 4 (ADDRESS\_LINE4)', 'Postcode (POSTCODE)', 'City (CITY)', 'Country (COUNTRY)', 'Country ISO code (COUNTRY\_ISO\_CODE)', 'Latitude (LATITUDE)', 'Longitude (LONGITUDE)', 'Region in country (COUNTRY\_REGION)', 'Type of region in country (COUNTRY\_REGION\_TYPE)', and 'NUTS1 (NUTS1)'. To the right, a selection panel titled 'Remove all' contains a list of selected variables: 'BvD ID number', 'Trade description (English)', 'Address line 1', 'City', and 'Country'. At the bottom right, there are 'Cancel' and 'Apply' buttons.



# ORBIS – Salvataggio formato lista

Il tool a questo punto informerà che è stata modificata la visualizzazione e che le modifiche possono essere salvate cliccando su “Save as”.

You have modified the view. [Save as](#) [Undo changes](#)

▼ Your search: 17,289 companies Standard view

Search step	Result for:	Step	Search
<input checked="" type="checkbox"/> 1. Status: Active companies, Unknown situation	>	243,314,664	243,314,664
<input checked="" type="checkbox"/> 2. World region/Country/Region in country: Belgium	>	3,802,556	2,599,275
<input checked="" type="checkbox"/> 3. NACE Rev. 2 (Primary codes only): 10 - Manufacture of food products, 11 - Manufacture of beverages	>	2,442,888	17,289
Boolean search: <input type="text" value="1 and 2 and 3"/> <a href="#">Refresh</a> <a href="#">?</a>			Total: <b>17,289</b>

< Add a search step

< 1 2 3 4 5 6 7 ... 172 173 > page 1 of 173 Add/remove columns

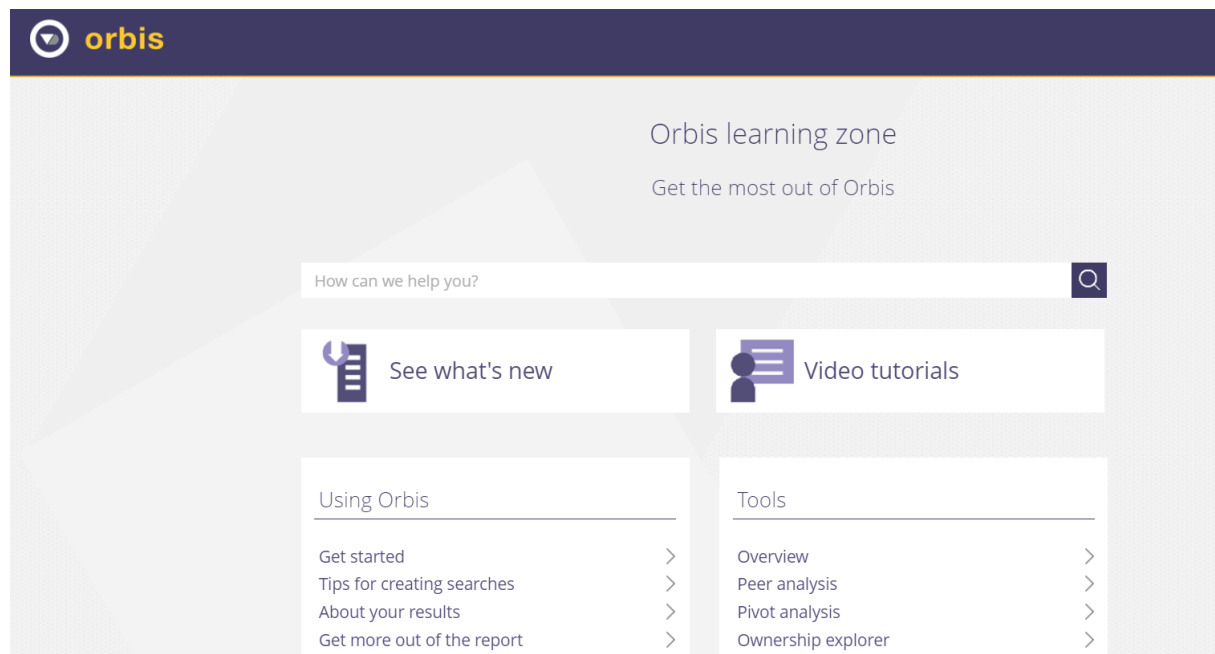
Company name	BVD ID number	Trade description (English)	Address line 1	City	Country
NAME	BVD_ID_NUMBER	TRADE_DESCRIPTION_EN	ADDRESS_LINE1	CITY	COUNTRY
<input checked="" type="checkbox"/> 1. ANHEUSER-BUSCH INBEV SA/NV	BE0417497106	The Company is the world's l...	GRAND PLACE 1	BRUXELLES	Belgium
<input checked="" type="checkbox"/> 2. GREENYARD NV	BE0402777157	The Company is a global mar...	STRIJBROEK 10	SINT-KATELIJNE-WAVER	Belgium
<input checked="" type="checkbox"/> 3. CARGILL	BE0405546706	Engaged in the manufacture ...	BEDRIJVENLAAN 7 9	MECHELEN	Belgium
<input checked="" type="checkbox"/> 4. BARRY CALLEBAUT BELGIUM NV	BE0438950833	Engaged in the production of...	AALSTERSESTRAAT 122	WIEZE	Belgium
<input checked="" type="checkbox"/> 5. INBEV BELGIUM	BE0433666709	Operates as the world's large...	BOULEVARD INDUSTRIEL 21	BRUXELLES	Belgium
<input checked="" type="checkbox"/> 6. FRIESLANDCAMPINA BELGIUM	BE0402814175	Processes and produces milk...	VENECOLAAN 17	AALTER	Belgium



# AIDA – Guida Online

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Per ulteriori indicazioni è possibile trovare una guida online all'interno della banca dati, nella sezione Help in cui viene messo a disposizione di ciascun utente una sezione relativa a dei “video tutorials” per facilitare l'utilizzo dello strumento.



The screenshot displays the 'Orbis learning zone' interface. At the top left is the Orbis logo. The main heading is 'Orbis learning zone' with the subtitle 'Get the most out of Orbis'. Below this is a search bar with the placeholder text 'How can we help you?'. Two main navigation buttons are visible: 'See what's new' and 'Video tutorials'. Below these are two columns of links. The left column, titled 'Using Orbis', includes links for 'Get started', 'Tips for creating searches', 'About your results', and 'Get more out of the report'. The right column, titled 'Tools', includes links for 'Overview', 'Peer analysis', 'Pivot analysis', and 'Ownership explorer'. Each link in both columns has a right-pointing chevron icon.





**BUREAU VAN DIJK**

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A Moody's Analytics Company

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