



BUREAU VAN DIJK

MINIGUIDA ORBIS

The screenshot shows the Orbis website interface. At the top left, the 'orbis' logo is displayed in a white serif font, with the tagline 'Company information across the globe' in a smaller orange font below it. The main content area is a light blue gradient. On the right side, a dark blue notification box is overlaid, containing the text 'LOG OUT' in white, a question mark icon, and the message 'You are logged out.' Below the message is an orange 'Log in' button.

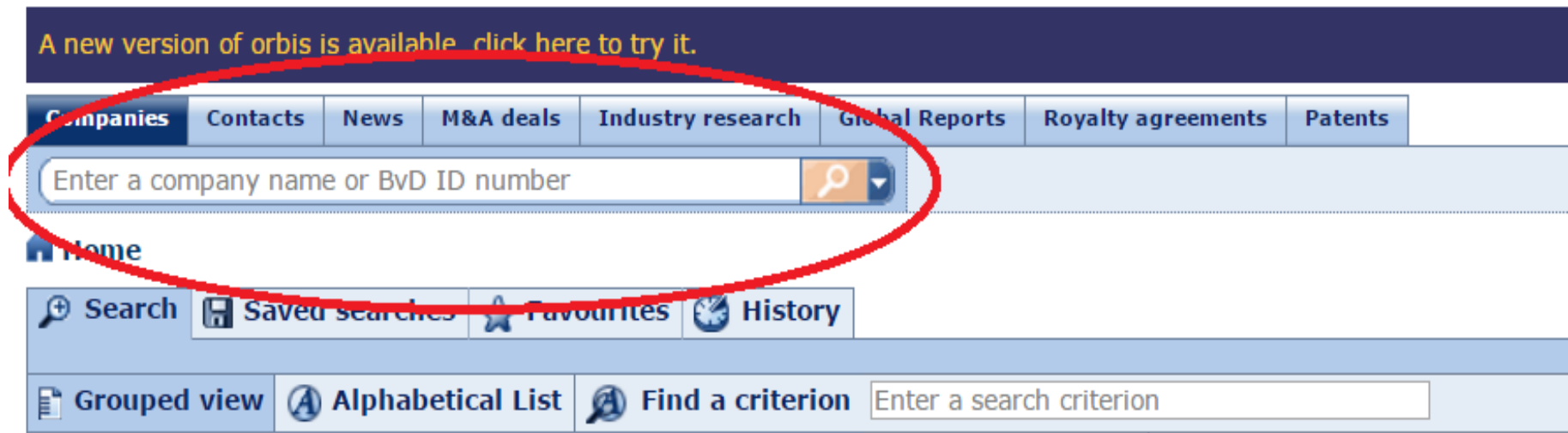


Dopo aver effettuato il login, si accede alla pagine iniziale, Homepage

The screenshot shows the homepage navigation menu of BvDinfo.com. At the top left, there is a 'Home' button with a house icon. Below it, there are four tabs: 'Search' (with a magnifying glass icon), 'Saved searches' (with a document icon), 'Favourites' (with a star icon), and 'History' (with a globe icon). The 'Search' tab is active, and below it, there are three sub-tabs: 'Grouped view' (with a document icon), 'Alphabetical List' (with a letter 'A' icon), and 'Find a criterion' (with a magnifying glass icon). To the right of these sub-tabs is a search input field with the placeholder text 'Enter a search criterion'. Below the search area, there are two columns of navigation links. The left column contains: 'Company name', 'Identification numbers ▶', 'Status', 'Legal form ▶', 'Year of incorporation', 'Location ▶', 'Contact information ▶', 'Industry ▶', 'Intellectual property ▶', 'Directors ▶', 'Auditors & other advisors', 'Ownership data ▶', and 'Matches in the LexisNexis WorldCompliance database ▶'. The right column contains: 'Financial data ▶', 'Number of employees', 'Global ratios', 'Ratings ▶', 'Financial strength ▶', 'National scores ▶', 'Accounts type & availability ▶', 'Stock data ▶', 'Earnings estimates & brokers recommendations ▶', 'Mergers & acquisitions ▶', 'Category of companies ▶', 'Updated reports ▶', 'Custom data ▶', and 'All companies'.



Per effettuare una ricerca di una società in modo rapido è possibile utilizzare il campo sotto indicato inserendo la ragione sociale della company e/o il codice identificativo:





Ricerca puntuale di una società (italiana o estera)

Oppure selezionare tra i filtri di ricerca “Company name” e/o “Identification numbers”. Meglio accedere al sottoinsieme “National & IP identification number” inserire il codice e fleggare dal menù a tendina il paese di appartenenza della società da ricercare:

The screenshot shows the Bureau van Dijk search interface. The top navigation bar includes 'Search', 'Saved searches', 'Favourites', and 'History'. Below this, there are tabs for 'Grouped view', 'Alphabetical List', and 'Find a criterion'. The 'Find a criterion' dropdown menu is open, showing various search criteria. The 'Identification numbers' option is selected, and its sub-menu is visible, listing options like 'BvD ID number', 'BvD number', 'National & IP identification numbers', 'Stock & securities numbers', 'All companies with a Legal Entity Identifier (LEI)', 'All companies with a GIIN', 'All companies with a ESCB Monetary Financial Institution ID', and 'All companies with a ESCB Financial Vehicle Corporation ID'. The 'National & IP identification numbers' option is highlighted. Below the menu, there is a search input field with the text 'Enter one or more numbers separated by a comma or a line break and click on "Search"'. The 'Search' button is also visible. On the right side, there is a list of search results under the heading '1 selected company'. The table shows the following data:

National ID number	Company name
<input checked="" type="checkbox"/> 00222620163	FRENIBREMBO - S.P.A. O ANCHE PIU' BREVEMENTE BREMBO S.P.A.

The bottom of the interface shows the 'Add to my current search' button, 'Cancel', and 'OK' buttons. The status bar at the bottom indicates 'Last data update: 25/11/2015'.



Quando non si conosce né ragione sociale corretta, né codice identificativo, è possibile procedere inserendo l'indirizzo del sito web in questa sezione:

The image shows a search interface with a dropdown menu open under the 'Contact information' category. A red oval highlights the 'Contact information' category and its dropdown options. The dropdown options are:

- Telephone number
- Website address
- All companies with address
- All companies with telephone number

The main menu items on the left are:

- Company name
- Identification numbers ▶
- Status
- Legal form ▶
- Year of incorporation
- Location ▶
- Contact information ▶
- Industry ▶
- Intellectual property
- Directors ▶

The main menu items on the right are:

- Financial data ▶
- Number of employees
- Global ratios
- Ratings ▶
- Financial strength ▶
- National scores ▶
- Accounts type & availability ▶
- Stock data ▶
- Earnings estimates & brokers recommendations
- Mergers & acquisitions ▶



Dopo aver selezionato in Homepage i criteri di ricerca oggetti della analisi (per esempio l'area geografica sotto "Location" oppure il settore merceologico sotto "Industry"):

Company name			Financial data ▶
Identification numbers ▶			Number of employees
Status			Global ratios
Legal form ▶			Ratings ▶
Year of incorporation			Financial strength ▶
Location ▶	World region/Country/Region in country		National scores ▶
Contact information	NUTS classification		Accounts type & availability ▶
Industry ▶	US counties		Stock data ▶
Intellectual property	City		Earnings estimates & brokers recommendations ▶
Directors ▶	Postcode		Mergers & acquisitions ▶



Per codice di classificazione (Nace, NAICS, US SIC etc)

Company name		Financial data ▶
Identification numbers ▶		Number of employees
Status		Global ratios
Legal form ▶		Ratings ▶
Year of incorporation		Financial strength ▶
Location ▶		National scores ▶
Contact information ▶		Accounts type & availability ▶
Industry ▶	Textual search	Stock data ▶
Intellectual property ▶	Type of entities	Earnings estimates & brokers recommendations ▶
Directors ▶	Industry classifications	Mergers & acquisitions ▶
Auditors & Standard peer group		Category of companies ▶



Controllare gli steps inseriti in questa sezione:

SEARCH STRATEGY		Save	Print	Clear all steps		
					Step result	Search result
X	<input checked="" type="checkbox"/>	1. All active companies and companies with unknown situation	175,467,283	175,467,283		
X	<input checked="" type="checkbox"/>	2. <u>World region/Country/Region in country: Italy</u>	6,599,335	5,708,123		
X	<input checked="" type="checkbox"/>	3. <u>NACE Rev. 2 (Primary codes only): 01 - Crop and animal production, hunting and related service activities</u>	5,445,924	732,648		
Boolean search		1 And 2 And 3	Refresh	?	TOTAL : 732,648	
Access relevant deals				View list of results		

Modificando le formule degli operatori booleani a seconda delle necessità dettate dalla ricerca stessa. Ricordarsi sempre una volta agito sulla formula (And, and not, or etc) di fare un “Refresh”.



È possibile salvare la ricerca selezionando il “save”. La banca dati chiederà se si vuole procedere al salvataggio della strategia (la lista delle società nel tempo potrebbe cambiare, visto l’aggiornamento dei dati settimanale) o dei codici identificativi delle società che rispondono in quel momento ai criteri inseriti (fotografia della lista):

The screenshot shows a dialog box with the following options:

- Save the search strategy
Following each data update, the list of companies resulting from your search strategy may differ.
- Save company IDs based on
The save company IDs allows you to load systematically the same list of companies without loading your search steps. If companies have been selected in the list, only these ones will be saved.
- Add selected companies to saved identifiers
Add one or several companies to an existing saved selection of company identifiers. If companies have been selected in the list, only these ones will be added to the company set.

Below these options is a checkbox: Include this file in your alerts

At the bottom, there is a **Cancel** button, a floppy disk icon, an **Enter name:** label, a text input field containing "My Search 6", and a save icon.



Le ricerche salvate possono essere ritrovate, se non salvate su disco, in questa sezione che si trova in Homepage

Home

Search Saved searches Favourites History

Grouper view Alphabetical List Find a criterion

- Company name
- Identification numbers ▶
- Status
- Legal form ▶
- Year of incorporation
- Location ▶
- Contact information ▶
- Industry ▶
- Financial data ▶
- Number of employees
- Global ratios
- Ratings ▶
- Financial strength ▶
- National scores ▶
- Accounts type & availability ▶
- Stock data ▶



Una volta costruita la strategia, per visualizzare la lista delle società che rispondono ai criteri di ricerca inseriti selezionare “View list of results”

Branches are displayed in brown, publicly listed companies in green and companies with edited data in blue Modify

	Company name	Country ISO Code	NACE Rev. 2 Core code (4 digits)	Cons. code	Last avail. year	Operating revenue (Turnover) th EUR Last avail. yr	Number of employees Last avail. yr	BvD Indep. Indic.	GUO - Name
	NAME	CTRYISO	NACECCOD2	CONSCC	LASTYE	OPRE	EMPL	-9427	-9100
1.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Societa' Agricola LA Pellegrina S.P.A.	IT	0147	U1	2015	1,011,531	342	D	ERSEL INVESTIMENTI S.
2.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Consorzio Casalasco Del Pomodoro S...	IT	0163	U2	2015	269,864	796	U	
3.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Agrintesa Societa' Agricola Cooperati...	IT	0161	U1	2015	261,970	1,349	U	
4.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Cooperativa Produttori Suini PRO SU...	IT	0146	U1	2015	253,534	219	U	
5.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Progeo Societa' Cooperativa Agricola	IT	0161	U2	2015	244,849	229	U	
6.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> Granlatte Societa' Cooperativa Agrico...	IT	0140	U2	2015	237,323	16	U	
7.	<input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> ...	IT	0125	U2	2015	224,150	41	D	

Il risultato sarà una lista in “formato excel” la cui impostazione (colonne) può essere scelta dall’utente selezionando le variabili da questa sezione:

+ Show search strategy

Branches are displayed in brown, publicly listed companies in green and companies with edited data in blue Modify

	Company name	Country ISO Code	NACE Rev. 2 Core code (4 digits)	Cons. code	Last avail. year	Operating revenue (Turnover) th EUR Last avail. yr	Number of employees Last avail. yr	BvD Indep. Indic.	GUO - Name
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Portandole da sinistra a destra, quindi cliccando su OK:

Options: [Show codes](#) Your selection:

- Ibid, language
- Products & services
- Company class (for insurance companies)
- Specialisation (for banks)
- Description and history
- Industry classification
- Peer group
- Overview
- Accounts header
- Financial data
- User Defined Variables
- Ratings
- Financial strength
- National scores
- Segment data
- Customers & competitors
- Stock data

Variables

* = Free field ?

** = Any combination of these variables cost only 1 credit per company ?

Change order

Cancel Enter name: My list 1 OK

È possibile nominare e salvare il formato di lista appena creato cliccando sulle icone dei dischetti (a sx salvataggio su disco, a dx salvataggio su server della banca dati).



Per ulteriori indicazioni è possibile trovare una guida video al seguente link all'interno di Orbis stesso:

https://help.bvdinfo.com/mergedProjects/68_EN/Tour/Home.htm